

A Quantitative Analysis of Bulgarian Dialect Pronunciation*

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Abstract

We apply a computational measure of pronunciation difference to a database of 36 word pronunciations from 490 sites throughout Stoykov's Bulgarian Dialect Atlases. The result is a comprehensive view of the aggregate pronunciation differences among the 490 sites. This study aims to contribute therefore to Bulgarian dialectology, as well as to the development and testing of the computational technique, now implemented in a software package (L04).

1 Introduction

In recent years computational techniques enable the incorporation of large amounts of dialectal material into studies of language variation. Phonetic measurements of Germanic and Romance dialects (Dutch, Norwegian, Sardinian, German, American) have been conducted successfully using Levenshtein distance, also known as '(string) edit distance', as a basis. This line of work began in 1995 when Kessler introduced the use of the Levenshtein distance as a tool for measuring linguistic distances among the pronunciations of language varieties. Levenshtein distance is a string edit distance measure, and Kessler applied this algorithm to the comparison of Irish dialects. Later the same technique was successfully applied to Dutch (Nerbonne et al. 1996; Heeringa 2004, pp. 213–278), Sardinian (Bolognesi and Heeringa, 2002), Norwegian (Gooskens and Heeringa, 2004), German (Nerbonne and Siedle, 2005), and American English (Nerbonne, to appear). Other analyses are underway.

These studies have applied Levenshtein distance to large numbers of words as they are pronounced in many different data collection sites. They have, by and large, vindicated traditional dialectological divisions, even while systematizing

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the technique of comparison, enormously enlarging the base of data on which analyses are systematically based, and providing novel means of understanding the dialect landscapes to which they have been applied.

It is a challenge to see how well the methods developed primarily for other language families perform for Bulgarian, a Slavic language. The task was challenging: first, because there was no digitized data for Bulgarian dialects at our disposal; second, because Bulgarian dialects had not been processed earlier with computational tools, and third, due to the fact that some language specific features had to be taken into account for the first time.

The structure of the paper is as follows: the next section describes the traditional divisions of Bulgarian dialects, providing background. Section 3 focuses on the data source and the preparation of the data. In Section 4 the Levenshtein distance measurement is presented. Section 5 discusses the analytical procedures applied to the distances computed in Section 4, namely clustering and multi-dimensional scaling. Section 6 illustrates the dialectal divisions by providing maps showing the distribution of three word pronunciations. Section 7 focuses on some of the dialect groups in more detail. Section 8 presents the relation of the dialects to standard Bulgarian pronunciation. Section 9 comments on the results obtained on an extended set of data, and Section 10 proposes conclusions.

2 Bulgarian Dialect Scholarship

Scholarship has offered several ideas about the geographical distribution of Bulgarian dialects, mostly relying on phonetic criteria. One prominent traditional division follows the pronunciation of the old Bulgarian vowel ‘yat’. It divides the Bulgarian dialects into western, where ‘yat’ has only the reflection ‘e’ (for example *bel* ‘white’- *beli* ‘white-pl’) and eastern, where ‘yat’ has both reflections, ‘e’ and ‘ya’ (for example *b’al* ‘white’-*beli* ‘white-pl’). This one characteristic is not by itself enough for consistent generalization, but the distinction remains one of the most important features for the comparison of the dialects.

Another phonetics-based classification of Bulgarian dialects reflects the realizations of the old Bulgarian ‘big nosovka’ (голяма носовка), a nasal vowel. It divides Bulgarian dialects into five groups: ə-dialects (northeastern and northwestern Bulgaria and the eastern part of southeastern Bulgaria); a-dialects (western Bulgaria and the eastern dialect of Pirdop); ɒ-dialects (the Rodopi mountain); æ-dialects (the Teteven region and two villages in eastern Bulgaria, Kazichino and Golitsa); and u-dialects (western Bulgarian areas near the Bulgarian-Serbian border). This classification is admirably simple but encounters numerous exceptions, which mean that it cannot divide the Bulgarian dialects in a satisfactory way.

There have been other attempts at the phonetic classification of Bulgarian dialects as well, but we are not going to present all of them here. The interested reader is referred to Stoykov (2002, pp. 88–90).

According to most morphological and lexical research Bulgaria is divided into a central part (northeastern and central Bulgaria) and a peripheral part (northwestern, southwestern and southeastern Bulgaria).

Because of the instability and conflicting nature of various linguistic criteria Stoykov (2002) suggests a classification of Bulgarian dialects which respects geographical continuity, as well. In his standard work he distinguishes six, rather than five areas, concluding that:

1. Bulgarian dialects are not separated categorically, but they rather form a continuum.
2. Within Bulgarian dialects there is a central (typical) area and peripheral (transition) areas. Similar situations have been observed for other languages as well, e.g. Dutch (Hoppenbrouwers and Hoppenbrouwers 2001, pp. 66–67).
3. The most striking distinction of Bulgarian dialects is the distinction between eastern and western ones.

In Figure 1 the six most significant geographical groups of Bulgarian dialects are shown as presented in Stoykov (2002, p. 416).

2.1 Related work

Pšeničnova (1973, 1977) applies statistical methods to the problem of classification of Russian dialects, contrasting these with traditional methods.

Pšeničnova (1973) introduces the notion “distance among dialects”, which she estimates via the χ^2 metric applied to the frequency of phonetic features in different varieties.

Pšeničnova (1977) considers 100 dialects using 159 binary features which are not identified concretely, but which are said to be distinctive for the 100 dialects involved in the experiment. One example of a feature is whether the first vowel in the word for window ‘okno’ is pronounced as an [a] or as an [o] (akan’e). She measures the similarity of dialects using feature overlap. Wherever two dialects have the same value for a feature, this contributes 1 to their similarity score, and where the features differ, this contributes -1 . Uncertain information or “inapplicable” features contribute 0.

This results in a similarity matrix showing the similarity among all pairs of dialects, which she then clusters into 5 groups. Pšeničnova compares her results with the traditional division, concluding that it is in general the same, noting as well small differences. She interprets clustering as indicating “relative”, but not absolute boundaries among dialects, defending a “continuum” view of the dialect landscape.

In contrast to Pšeničnova we employ a measure of pronunciation difference below, allowing us to treating pronunciation differences as numerical data. In addition to clustering, we also deploy multidimensional scaling to analyse the result of the aggregate distance (similarity) measurements. Finally, we focus here entirely on Bulgarian.

Dobrev (1981) aims at locating the place of Bulgarian among the Slavic languages. He uses the 60 most frequent morphemes in Slavic texts, taken from a corpus covering 35 Slavic varieties (including dialects, styles, literary

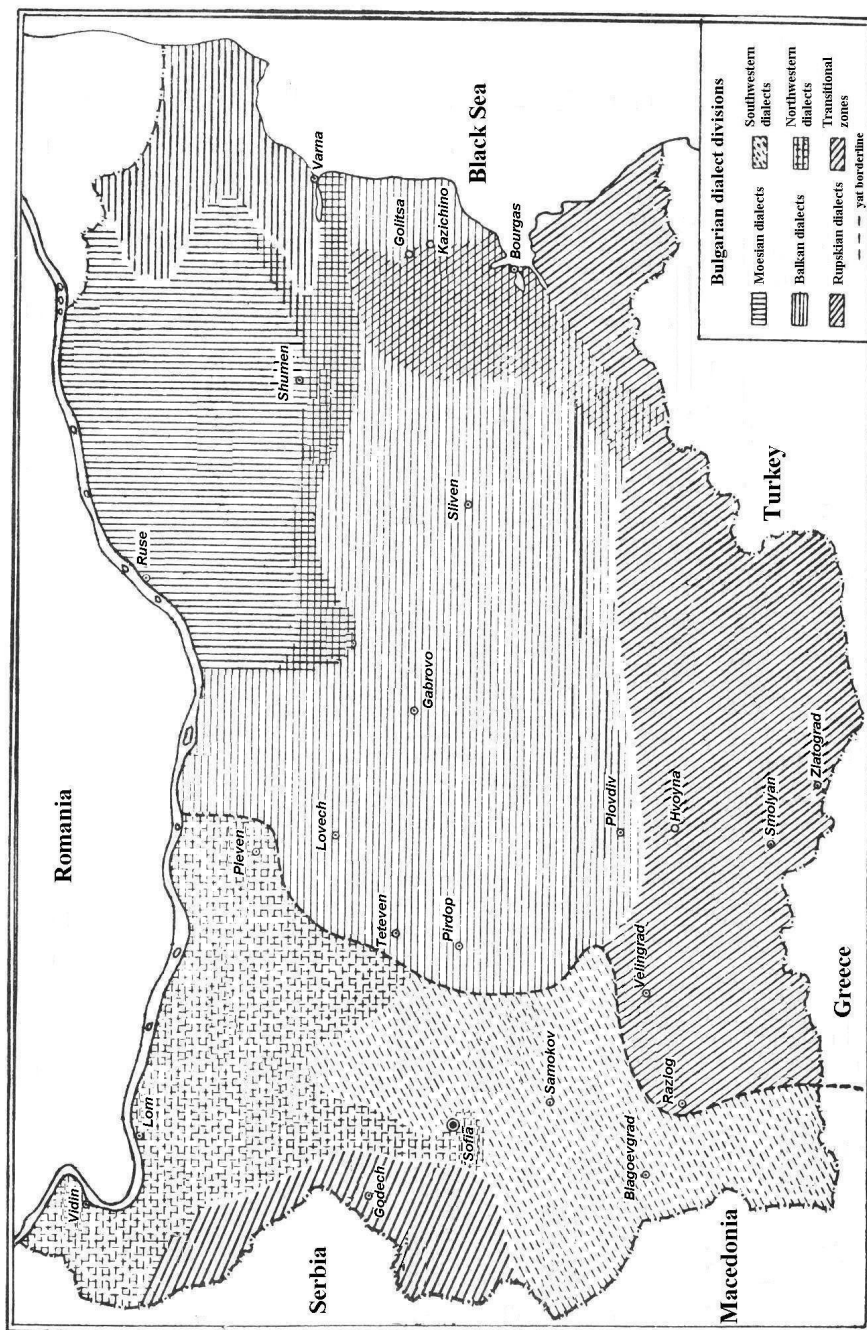


Figure 1: The map of Bulgarian dialect divisions as presented in Stoykov (2002, p. 416). The vertical lines represent Moesian dialects, the horizontal lines represent Balkan dialects, the broken slanting lines southwestern dialects, the crosses northwestern dialects. The thick broken line represents the 'yat' borderline that divides the dialects into two major groups: western and eastern. The nearly horizontal slanting lines on the left side show transitional zones, and the steeply slanting lines at the bottom of the map represent the Rupsian (including Rodopian) dialects.

languages) and 700,000 word tokens of texts. Grouping is determined by the calculation of cumulative intersective quotas, which is effectively a clustering technique. Dobrev's results show that the eastern and western Slavic groups are fairly homogeneous, while the South Slavic group is not (at least not in comparison to the others).

Our work resumes this line of work of Slavicists in the 1970's and 1980's. We will however, apply the computationally inspired Levenshtein distance to measure dialect differences, automatically processing entire phonetic transcriptions rather than manually counting individual features. In addition to clustering, employed by both of the authors above, we shall submit our distance measurements to consistency analysis and multidimensional scaling.

3 The Data

We consider in turn the sources of our data and the selection we made, its preparation, and its conversion to digital form.

3.1 Sources

The data was digitized from the four volumes of Bulgarian dialect atlases which cover the entire country area: Volume I - southeastern Bulgaria (Stoykov and Bernshteyn 1964), Volume II - northeastern Bulgaria (Stokyov 1966), Volume III - southwestern Bulgaria (Stokyov et al. 1975) and Volume IV - northwestern Bulgaria (Stoykov et al. 1981). The atlas materials appear to have been gathered with an eye toward the identification of the historical roots of Bulgarian. This would explain why the data was gathered only from villages with exclusively Bulgarian populations regardless of geography (this is unlike similar atlases for other languages we have worked with). This also means that the sites are not distributed uniformly within Bulgaria. For example, because most of the "purer" Bulgarian sites are in the mountains, there are more mountainous sites than one would expect.

The atlases consist of two parts: maps and commentary on the maps. The maps present general information, while the commentary focuses on deviations and more elaborate characterizations of pronunciation, etc. The data was collected in some ways that promise an especially faithful characterization of language variation: the researchers that collected the data did not rely on only one informant, but instead used several, divided into main informants and additional ones. The researchers' approach to informants was not to ask direct questions, but rather to conduct extensive interviews from which material was selected.

The data reflects different linguistic phenomena, and the phenomena are often instantiated by more than one word. Thus material does not coincide across all atlases, and where it does coincide, it may not be presented as instantiating the same linguistic phenomenon. This required us to study the material closely. The following information is presented in three different sorts of maps. The first sort of information maps a single phonetic or grammatical phenomenon which is not connected to specific lexical material. The second sort characterizes a certain phonetic or grammatical phenomenon within a restricted set of words, and

the third and final sort presents a certain phonetic or grammatical phenomenon exemplified by only one word. The basic principle in the presentation of the information is the default to ‘accept more general information unless otherwise stated’. Consequently, we sometimes interpreted inexplicitness as confirmation that nothing special needed to be said.

In the present paper we extract words from these atlases which we then compare in pronunciation. Our method (described below) relies on transcriptions of entire words, which we took from the atlas as best we could (see discussion above). Where we needed to extrapolate, we always did this conservatively, e.g. using little phonetic detail.

3.2 Data Preparation

3.2.1 The maps

For the present experiment we sought the transcribed pronunciations of a common set of words for all Bulgarian areas. In view of this, we proceeded in the following manner: First, we chose 490 dialect sites within Bulgaria with as much geographic distribution as possible. In addition we included the pronunciation Standard Bulgarian.¹ The sites were selected with respect to two main criteria: maximally complete coverage of the area covered by the atlas, and a representative number of varieties and sub-varieties. There are altogether 1682 sites in the atlas, so that our selection of 490 constitutes roughly one third of all the sites. See the map in Figure 2.² We would have preferred using sites selected randomly from a regular grid throughout Bulgaria, but there were no collection sites in large stretches of the country. This explains the patchy impression of the map.

Second, we digitized a set of 54 words, which turned out not to be instantiated in every sites, but which includes a subset of 36 words that were instantiated in all the atlases. This differentiation of two sets arose because, as noted above, the lexical material differs a great deal across the four atlases. But we decided also to view the 36-word and 54-word sets as a test of the consistency of the measurements. So while we concentrate here on reporting the results of the experiment with a common set of 36 words, we recognize that some might consider this to be too small a sample (we would disagree). We shall therefore likewise report on the experiments with 54 words, and in particular on the degree to which the two sets of measurements correlate. Based on our experience using pronunciation distance measures in other areas, we expect a high correlation between the two sets of measurements.

The digitization step involved transliterating from a Bulgarian system of phonetic transcription into IPA, which was processed in its computerized form, X-SAMPA. We include several tables to show how we interpreted the Bulgarian phonetic transcription system in terms of equivalents in the *International Phonetic Alphabet* (International Phonetic Association 2003). Table 1 presents the

¹The standard pronunciations are in accordance with Popov et.al. (1998).

²Note that in all maps presented here, the boundary lines indicate administrative divisions, not dialect areas.



Figure 2: The distribution of the Bulgarian sites selected.

interpretation of vowel symbols, and Table 2 presents the interpretation of the consonant symbols.

The words selected represent various parts of speech (nouns, adverbs, adjectives, verbs, numerals, participles) and different word forms (singular and plural, 3rd person verb forms, past tense forms, etc.). We first list the words used in *phonemic transcription* (see Table 3), abstracting away from the phonetic variation found among the dialect sites. At the risk of repetition, we note that the list below is therefore not meant to suggest the range of phonetic variation found in Bulgaria, nor is it meant to provide phonetic detail about any single variety. For example, final devoicing, which is very common in Bulgarian dialects, is not represented, nor are vowel reductions. In both cases we reason that this level of detail is subphonemic. Table 3 shows the subset of 36 words which were common to all 490 sites.

The words in Table 3 represent many of the most important phonetic features of Bulgarian. They reflect the following phenomena:

1. the reflections of ‘yat’ in different phonetic contexts (stressed and unstressed, word-finally, after fricatives, etc.): [ˈbʲala, ˈbɛli, ˈgrɛʃka, mlɛˈkar, ˈvɔtrɛ, vɛnˈtʃilo]
2. the reflections of the etymological ‘ja’: [ˈjazdi] or [ˈjezdi], [pɔˈlʲana] or [pɔˈlena], [guˈlʲaj] or [guˈlej]
3. palatal-nonpalatal-semipalatal distinction word-finally: [sol] or [solʲ], [pət] or [pətʲ], [kon] or [konʲ], [dɛn] or [dɛnʲ]
4. the realizations of ‘schwa’ under stress: [ˈbətʃva] or [ˈbotʃva] or [ˈbatʃva] etc. The same for other words: [ˈzɛlva, sɛn, ˈtɛnko, otʲɪˈʃɛl, doˈʃɛl]

Bulgarian	IPA	Bulgarian	IPA	Bulgarian	IPA
а	a	á	ʌ	а̣	ɐ
ä	ɑ	ǟ	ɑ:	ǟ	ɑ:
â	ɔ	о	ɔ	о̣	ɯ
ó	ʊ	ô	ɒ	ъ	ə
ъ	ə	ѣ	ɛ̣	ѣ	ɤ
и	u	у̣	ụ	ÿ	ụ
ÿ	ũ	e	ɛ	ê ^a	æ̣
ê	æ	é	ə	ē	ɛ:
ê	œ	е̣	ɜ	е̣	ɛ̣
ѣ	ẽ	ĕ	ə:	и	i
й	Y	и̣	ị	ӣ	i:
ы	i	й̣	ɨ		

Table 1: The vowel symbols used in the Bulgarian dialect atlases (Stoykov and Bershteyn 1964, etc.) together with the IPA equivalents they were translated into.

5. the realizations of the nasal vowel: [zəb] or [zɔb] or [zab] etc. Similarly for other words: ['kəʃta, 'səbɔta]
6. the metatheses 'əl-lə' and 'ər-rə': [grəb] or [gərb], [ʒəlt] or [ʒlət].
7. the realizations of various vowels in different contexts: ['ovtʃe] or ['ovtʃo], [kʲʉtʃ] or [klitʃ]
8. the reduction of the open vowels in unstressed position: [mlɛ'kar] or [mli'kar], [vɛn'tʃilo] or [vin'tʃilo] etc.

The full list of 54 words includes the 36 words above plus the 18 words shown in Table 4, which were not common to all sites. More precisely, they were available only for the sites in the first and the second atlases. The phonetic information that this set adds is the behavior of the fricative 'x' in some of the words. For example, the presence or absence of 'x' is indicated in ['xladno] and its alternative ['ladno]:

3.2.2 Digitization

When we started the task, the data was available only in printed form. Since we wished to analyze the data computationally, digitization became a very important subtask. The data was converted to the X-SAMPA (Wells 2003) representation of IPA (the alphabet of the International Phonetic Association, see Handbook IPA 2003), because X-SAMPA is used within the Levenshtein-based toolkit we used (www.let.rug.nl/kleiweg/L04/). X-SAMPA encodes IPA, but

Bulgarian	IPA	Bulgarian	IPA	Bulgarian	IPA
б	b	б'	b ^j	б ^{>}	b ^j
в	v	в'	v ^j	в ^{>}	v ^j
г	g	г'	g ^j	г ^{>}	g ^j
д	d	д'	d ^j	д ^{>}	d ^j
ж	ʒ	ж'	ʒ ^j		
з	z	з'	z ^j	з ^{>}	z ^j
к	k	к'	k ^j	к ^{>}	k ^j
л	l	л'	l ^j	л ^{>}	l ^j
м	m	м'	m ^j	м ^{>}	m ^j
н	n	н'	n ^j	н ^{>}	n ^j
п	p	п'	p ^j	п ^{>}	p ^j
р	r	р'	r ^j	р ^{>}	r ^j
с	s	с'	s ^j	с ^{>}	s ^j
т	t	т'	t ^j	т ^{>}	t ^j
ф	f	ф'	f ^j	ф ^{>}	f ^j
ц	\widehat{ts}	ц'	\widehat{ts}^j	ц ^{>}	\widehat{ts}^j
ш	$\widehat{ʃ}$	ч	$\widehat{tʃ}$	ч'	$\widehat{tʃ}^j$
џ	$\widehat{dʒ}$	џ'	$\widehat{dʒ}^j$		
ѕ	\widehat{dz}	ѕ'	\widehat{dz}^j		
Ѡ	ϕ	w	β	h	ħ
х	x	v	ɣ	χ	χ
ѡ	ɾ	ѡ	ɺ	ɺ	ɺ
Ѣ	ɮ	ɮ	ɻ	n	ŋ
й	j				

Table 2: The consonants symbols used in the Bulgarian dialect atlases (Stoykov and Bershteyn 1964, etc.) together with the IPA equivalents they were translated into. The first 19 lines (above the double horizontal lines) are the nonpalatal/palatal series of consonants. Note that the atlas distinguished three levels—nonpalatalized, mildly palatalized and very palatalized—which we also retain in processing. IPA does not distinguish more than a single degree of palatalization. The unpaired consonants are at the bottom of the table, below the double horizontal rule.

бъчва /'bətʃva/, 'barrel'	зълва /'zəlva/, 'sister-in-law'
дошъл /do'ʃəl/, 'has come-he'	жълт /ʒəlt/, 'yellow'
зъб /zəb/, 'tooth'	събота /'səbota/, 'Saturday'
къща /'kəʃta/, 'house'	бяла /'bʲala/, 'white'- fem
бели /'bɛli/, 'white'- pl	язди /'jazdi/, 'ride'-3per
неделя /nɛ'dɛlʲa/, 'Sunday'	млекоар /mlɛ'kar/, 'milkman'
грешка /'grɛʃka/, 'mistake'	венчило /vɛn'tʃilo/, 'married life'
ключ /klʲutʃ/, 'key'	чаша /'tʃaʃa/, 'glass; cup'
път /pət/, 'road'	жаби /'ʒabi/, 'frogs'
нощви /'noʃtvi/, 'hutch'	поляна /po'lʲana/, 'glade'
овче /'ovtʃɛ/, 'sheep's'	тънко /'tənkɔ/, 'narrow-neut'
гуляй /gu'lʲaj/, 'feast'	овчар /ov'tʃar/, 'shepherd'
кон /kon/, 'horse'	сън /sɛn/, 'dream'
отишъл /otʲiʃəl/, 'has gone-he'	вътре /'vɔtrɛ/, 'inside'
тенджера /'tɛndʒɛra/, 'pot'	джоб /dʒob/, 'pocket'
няма /'nʲama/, 'there is no'	череша /tʃɛ'rɛʃa/, 'cherry'
гръб /grəb/, 'back'	живя /ʒi'vʲa/, 'lived'
сол /sol/, 'salt'	ден /dɛn/, 'day'

Table 3: The thirty-six Bulgarian words which formed the base of the study in phonemic transcription. All of 490 sites used in this study included phonetic transcriptions of these thirty-six words.

шепа /'ʃɛpa/, 'handful'	две /dve/, 'two'
ясла /'jasla/, 'manger'	шапка /'ʃapka/, 'hat'
жив /ʒiv/, 'alive'	почивам /po'tʃivam/, 'rest-I'
широк /ʃi'rok/, 'wide'	зет /zɛt/, 'son-in-law'
език /ɛ'zik/, 'tongue'	добър /do'bɛr/, 'good'
отивам /o'tivam/, 'go-I'	мързелив /mɛrʒɛ'liv/, 'lazy'
ябълка /'jabɛlka/, 'apple'	хайде /'xajdɛ/, 'let's'
хладно /'xladno/, 'cold'	снаха /sna'xa/, 'daughter-in-law'
беряха /bɛ'rʲaxa/, 'were picking up-they'	дадох /'dadɔx/, 'gave-I'

Table 4: The eighteen additional words which were used whenever sites included phonetic transcriptions for their pronunciations. Some sites lacked transcriptions for them.

is ASCII-based, and therefore easily processed by a virtually all software on all platforms.

We also provided a more permanent form in an XML format using the facilities of the CLaRK System (Simov, Simov, Ganey, Ivanova & Grigorov 2004), and using Unicode and attempting to standardize geographic references. We hope to report on this separately.

4 Measuring Pronunciation Distance

4.1 Method

Levenshtein distance is a technique to compare a pair of strings (words) and to assay their distance from each other. Two dialects are compared by comparing the pronunciation of the same words in the two dialects and then averaging the distances of the pairs of words.

An effective way to understand Levenshtein distance is to consider how one pronunciation may be transformed into the other by means of inserting, deleting or substituting individual sounds (symbols). Weights are assigned to these three operations. In the simplest form of the algorithm, all operations have the same cost. We illustrate this with an example of two varieties of a word pronunciation in northwestern dialects. *Черева* ('cherry') is pronounced³ as [ʰtsrɛʃna] in some dialects in the most northwestern part (near Kula, Belogradchik) and the transitional area (around Tryn), and as [tʃɛ'rɛʃa] in other dialects such as those near Sofia. Changing one pronunciation into the other may proceed as follows (ignoring suprasegmentals and diacritics for this moment):

ʰtsrɛʃna	subst. ʰts by tʃ	1
tʃrɛʃna	insert ɛ	1
tʃɛrɛʃna	delete n	1
tʃɛrɛʃa		3

In fact many sequence operations map [ʰtsrɛʃna] to [tʃɛrɛʃa]. The power of the Levenshtein algorithm is that it always finds the cost of the cheapest mapping. Levenshtein distance is then the distance assigned by the Levenshtein algorithm, the cost of the least expensive means of mapping one string to another.

Comparing pronunciations in this way, the distance between longer pronunciations will generally be greater than the distance between shorter pronunciations. The longer the word, the greater the chance for differences with respect to the corresponding word in another variety. In order not to overemphasize the importance of longer words, we normalize the raw Levenshtein distance using word length. Thus, the sum of the operations is divided by the length of the longest alignment which gives the minimum cost. The longest alignment has the greatest number of matches. In our example we have the following alignment:

³The encodings in this paper are in IPA (Handbook of the International Phonetic Association 2003)

\widehat{ts}	\emptyset	r	ε	f	n	a
\widehat{tj}	ε	r	ε	f	\emptyset	a
1	1				1	

The total cost of 3 (1+1+1) is now divided by the length of 7. This gives a word distance of 0.43 or 43%.

The simplest versions of this method are based on a notion of phonetic distance in which phonetic overlap is binary: non-identical phones contribute to phonetic distance, identical ones do not. In this simplest version the pair [r,p] counts as different to the same degree as [r,e]. In more sensitive versions gradual segment distances are used as weights. The segment distances are based on comparison of feature values or acoustic measurements. In fact, Heeringa (2004) shows that the phone-based methods outperform most of the methods which are using gradual segment distances as operation weights (see p. 186 and p. 194). We use this simple version of the Levenshtein algorithm in this paper.

4.2 Results

Given a sample of word pronunciations from two sites, we average the distances of all pairs of corresponding words to obtain an estimate of the aggregate pronunciation difference between any two sites. We repeat this for all $(490 * (490 - 1))/2 (= 119,805)$ pairs of sites. An important issue is whether the data sample is large enough for us to extract a reliable signal. As a measure of reliability we used Cronbach's α method (for details see Heeringa (2004, pp. 170–173)), for which a widely accepted threshold is 0.70. Our results show a value of 0.84 for the set of 36 words. We therefore view the data sample large enough to provide a reliable view of pronunciation differences. This is incidentally the justification for the remark above (§ 3.2.1) that we regard the 36-word sample as large enough.

Conceptually, our application of the pronunciation difference measurements results in a 490×490 table of pronunciation differences we have measured using the Levenshtein algorithm. Naturally, we may restrict our attention to half of the table, since the distances in it are symmetrical. Once we know the (pronunciation) distance from Plovdiv to Sofia, we know the distance in return from Sofia to Plovdiv.

In Figure 3 the connections between the dialects are shown based on the Levenshtein distances for 36 words. Darker lines mark pairs of sites which are more similar to each other. Even at this level, without any clustering or further analysis, the important division between western and eastern dialects emerges clearly in the map. It also suggests that the western dialect groups are closer and more coherent than the eastern ones. Further, it shows some close varieties in the East: the southern Rodopian group, the central Balkan group and the central part of the Moesian dialects. In addition, this map shows moderately strong connections between the Balkan and Moesian dialects, which appear here as merged.

There is little discussion in the literature as to whether the western dialects are phonetically more cohesive than the eastern ones as a whole. On the one

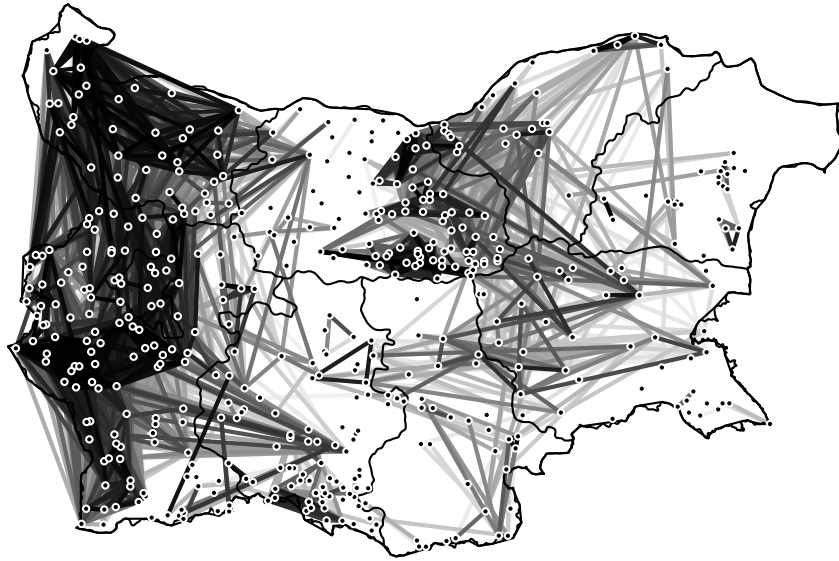


Figure 3: The average Levenshtein distances between 490 Bulgarian dialects are shown for 36 words. Darker lines indicate close varieties, while lighter lines indicate more remote ones.

hand, in the West there have not been as many large migrations as in the East, which would promote coherence. On the other hand, the East is supposed to be more coherent with respect to the ‘yat’ realizations (but less coherent with respect to developments of the Old Bulgarian nasal). The aggregate pronunciation differences highlighted by the average Levenshtein distance demonstrate the West to be a dialectally cohesive area.

5 Analyzing Dialect Distances

From the line map, discussed above, we have already obtained some useful information about the dialects, but it is not sufficient for comparison to the results of traditional maps. For that reason, we continue our analysis by exploring the results further. On the one hand we will use `CLUSTER ANALYSIS` in order to divide the dialects into similarity classes. The resulting classification allows us to compare our findings with the results of dialectological scholarship, which has focused on the identification of dialect areas. We additionally examine the result of the pronunciation differences using a `COMPOSITE CLUSTERING` techniques, intended to mitigate chance effects in clustering.

We also analyze the pronunciation distance table using `MULTIDIMENSIONAL SCALING`, which complements clustering nicely and provides a view of the dialect landscape as a continuum. These techniques are presented in more detail below.

5.1 Cluster analysis

5.1.1 Method

Clustering is commonly applied in many disciplines as an exploratory technique in data analysis, one intended to expose natural classes of similar instances. The result of clustering is a DENDROGRAM, a tree incorporating all the input elements, and in which more similar elements are grouped lower in the tree, i.e., closer to the input items, the leaves (the finest divisions). See Fig. 4.

Clustering is most easily understood procedurally. At each step of the procedure we select the shortest distance in the matrix of Levenshtein distances obtained above, and we fuse the two data points which gave rise to it. Since we wish to iterate the procedure, we have to assign a distance from the newly formed cluster to all remaining points. Although there are many so-called “matrix-updating algorithms,” (Jain and Dubes, 1988) we may be content with simply averaging the lengths from the two points being fused to other elements being clustered.⁴

We can measure the quality of a clustering result by comparing the distances in the dendrogram (e.g. the number of nodes which have to be traversed to move from one site to another in the dendrogram) to the distances in the pronunciation distance table via a COPHENETIC CORRELATION COEFFICIENT. This is simply the Pearson correlation coefficient of the two distances. The clustering technique we used obtained a cophenetic correlation coefficient (0.71). The dendrogram obtained with this method explains $(0.71)^2 \times 100 = 50.4\%$ of the variance of the original Levenshtein distances.

A disadvantage of clustering is that it is statistically not stable: small differences in input values may lead to substantial differences in dendrograms. We use it nevertheless for its value in allowing us to compare our results to those of traditional scholarship.

5.1.2 Results

Here we present the results from the clustering in two views: in a dendrogram (Fig. 4) and in a classification map (Fig. 5). The numbers which indicate clusters in the dendrogram correspond to the numbered areas in the area map to facilitate the comparison.

As the distances among a large number of varieties (490) were calculated, only one general dendrogram is presented here. The dendrogram in Fig. 4 shows five clusters, which represent the same divisions as in the dialect area map (see Fig. 5 for comparison).

Classification Map

We likewise present a classification map, showing the varieties assigned to dialect groups. It represents the projection of the dendrogram in Fig. 4 onto Bulgarian geography. In particular we project the five-way division from the dendrogram in Fig. 4 in the map in Figure 4.

⁴For those wanting technical detail, we note that we used the ‘weighted pair group method using arithmetic averages’ (UPGMA). See Jain and Dubes (1988). Nerbonne and Siedle (2005, p. 9) argue that this technique is less sensitive to irregularities in geographic sampling.

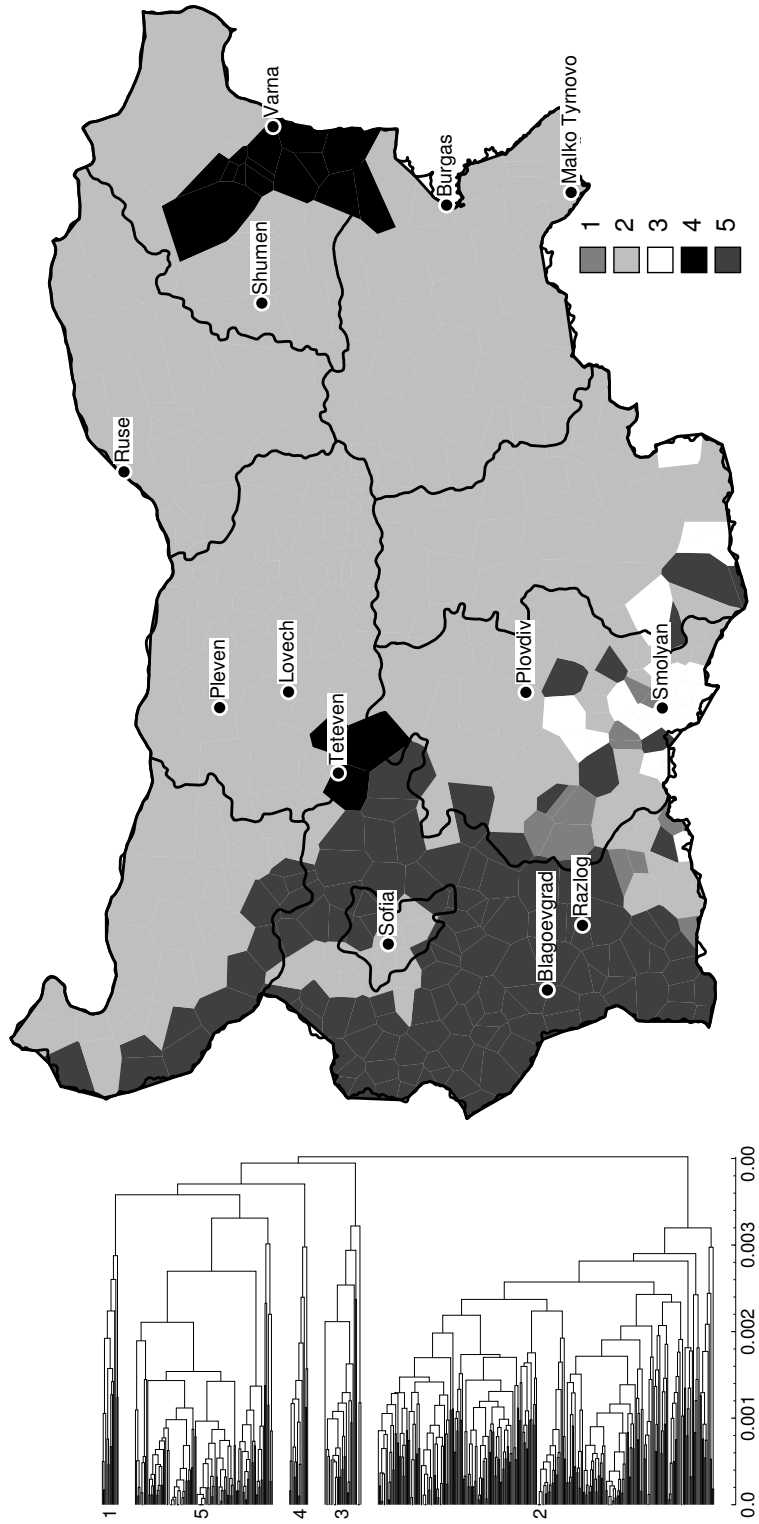


Figure 4: The dendrogram on the left shows the five most significant clusters of Bulgarian dialects. The “leaves” on the far left correspond to the individual sites in the sample, which are gradually fused into subclusters as one follows the diagram to the “root” on the right (WPGMA clustering was used, see text). The scale distance shows average Levenshtein distances as a fraction. The tree structure explains 50.4 % of the average Levenshtein distances. Five areas are distinguished in the map on the right, roughly the following: 1. some Rodopi dialects, 2. eastern dialects, 3. other Rodopi dialects, 4. the Teteven region and the northeastern Balkan region and 5. western and south central dialects.

The map in Fig. 5 shows that the Rodopian group is not dialectally uniform. The ‘yat’ border is also not represented to the north of Teteven, and as a consequence, the northwestern dialects appear to be rather indistinct from the eastern ones. Although we need to exercise caution in interpreting the results of clustering, since real distinctions may not be reflected well, still we note one possible explanation for this: in the sample the similarity of the northwestern with the eastern dialects is reflected extensively in the development of the stressed schwa. Northwestern and eastern dialects have a schwa in contrast to southwestern dialects, where we find an [a]. The map emphasizes a northeastern Balkan dialect area near Varna and Dobrich. This detail deserves attention, because this group behaves distinctly in the continuum map, too (see below). It also distinguishes one of the central Balkan sub-dialects of the eastern part, namely the Teteven dialect. Recall that this dialect was noted as one of the divisions with respect to the ‘big nosovka’ development – the open /e/ vs. /æ/. Finally, the western region around Sofia is distinguished, which surprisingly shows similarities with eastern areas.

Composite Cluster Map

The composite cluster map (Fig. 6) is obtained by repeatedly clustering while adding random small amounts of noise to the input distance table. By repeatedly clustering using noise, we overcome the instability inherent in clustering (see above). See Kleiweg, Nerbonne and Bosveld (2004) for details. The repetitions of the clustering procedure result in maps which are superimposed on one another in Fig. 6. The darker the line, the more frequently the boundary appeared in one of the repetitions of clustering.

A composite cluster map for Bulgarian was created with the same clustering method used to obtain the dendrogram in Fig. 4. This map shows the most significant divisions of the groups, where the most significant border is again the one that divides the dialects into western and eastern. Its shape is certainly similar to the one on the traditional map in Fig. 1. However, the contrast of the northern part of the ‘yat’ border near Pleven is interestingly suppressed. At the same time, the map shows that the most heterogenous group is Rodopi. Additionally, this map distinguishes the northeastern Balkan dialect area near Varna and Dobrich, the Teteven dialect and the Plovdiv dialect.

5.2 Multidimensional scaling

5.2.1 Method

On the basis of geographic coordinates one can derive distances between any two locations. The reverse is also possible: on the basis of distances, an coordinate system can be proposed within which the data points may be located. The last is realized by a technique known as ‘multidimensional scaling’ (MDS), which, unlike clustering *is* statistically stable. In an MDS plot, strongly related dialects are close to each other, while very different dialects are located far away from each other (Kruskal and Wish, 1984).

As input each dialect is viewed as located by a set of distances, namely the distance to itself and the distances to other dialects. The other sites correspond

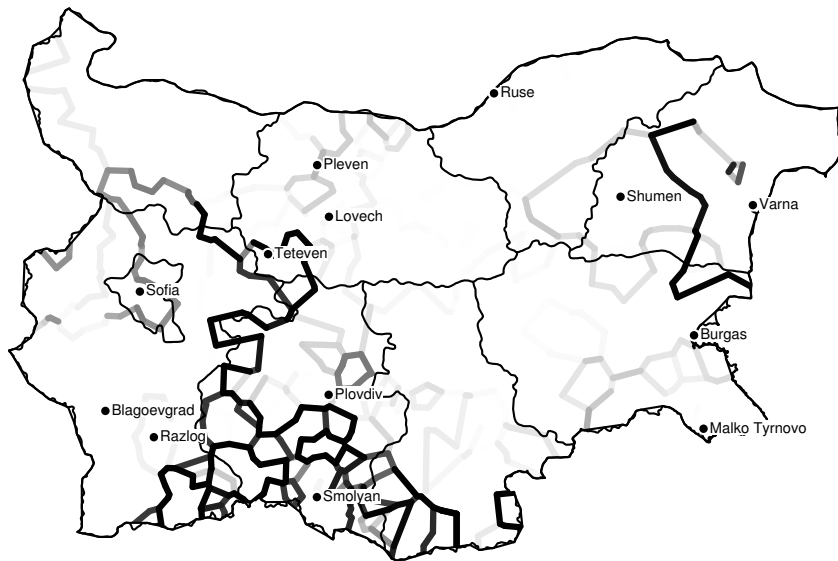


Figure 5: Composite cluster map for 36 words. The darker lines indicate more likely linguistic borders.

thus to dimensions, so that if we have 490 dialects, we get 490 dimensions. Using MDS these 490 dimensions can be reduced to one, two, three or more. Each site is then identified via coordinates in 2-, 3-, or 4-dimensional space. Notice that we can then calculate the distance between any two points in the dimensions provided by the MDS solution: this is simply the Euclidean distance in the space of the n dimensions. We then obtain an idea of the quality of the MDS data reduction by examining how well the original distances correlate with the distances defined implicitly in the given MDS solution.

MDS also allows the definition of a color map where the resulting MDS dimensions are assigned colors, and the intensity of a color at a given point reflects the MDS coordinates assigned to that site. If our 490 dimensions are scaled to 3 dimensions, and we let the 3 dimensions be the intensities of respectively red, green and blue, then each dialect site is assigned a mixture of these three colors. The result is a map which reflects the gradual changes in dialect characteristics (see Figure 7). The map is not constrained to reflect a dialect continuum, which is why the polygons surrounding a given site may change color abruptly. To the degree that the color shifts are not abrupt, we are dealing with a continuum.

5.2.2 Results

The first and second dimensions of the MDS solution account correlate with the original distance matrix to almost the same degree ($r = 0.625$, $r = 0.620$, respectively), while the third dimension correlates much more weakly ($r = 0.205$). They thus account independently for 39.0%, 38.5%, and 4.2% of the variation in the data. Since there is some collinearity, the total explained variance is less than the sum of that of the three dimensions, but still high: 88.3%. We used

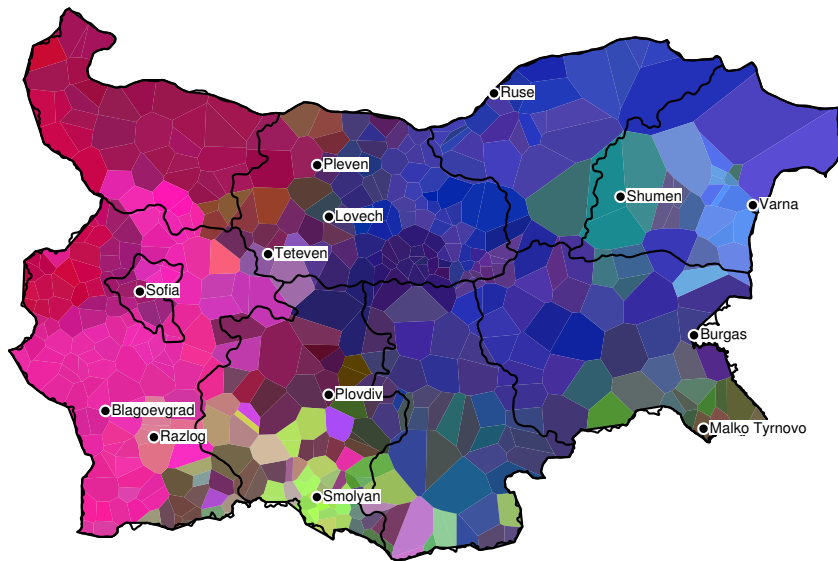


Figure 6: This continuum map highlights two subgroups in western Bulgaria (northeastern and south western) as well as the most northeastern subgroup.

this three-dimension reduction, mapping each of the dimensions to a color, as explained above.

The map in Fig. 7, which does not depend at all on clustering, represents the dialects as forming a continuum, a view which most dialectologists find congenial. The map suggests that eastern Bulgaria is a rather uniform area, where only the far eastern part around Varna and Shumen is distinguished. Also, the western part is clearly divided into two parts: northwestern and southwestern. The dialectally least uniform area remains Rodopi.

5.3 Comparison

In general, the important border between western and eastern dialects is present in all the maps. Within the western group two varieties are regularly detected: northwest and southwest groups, in conformity with the traditional division. In eastern Bulgaria the Moesian and Balkan dialects are not distinguished sharply, which may reflect the fact that a number of migrations have taken place in this area. Of course, we should bear in mind the fact that our procedure is based exclusively on pronunciation, and not all on morphology or the lexicon. The Balkan group around Varna and Shumen is partly distinguished, which may be due to the irregularity in the grid of data collection sites. We regard our results as “partial” when compared to the view embodied in the map on Fig. 1. The most heterogenous groups seem to be the Rodopian group, and the eastern Balkan group. We examine these separately below.

If we compare the maps we have derived to the maps in the generalized volume of Bulgarian dialects (Kochev 1988), then we can see the following: our maps reflect e.g. the ‘yat’ border between western and eastern dialects (see map

2/1⁵) and also the borders in the Atlas map 2/2, which distinguishes the Balkan area around Varna and Shumen and the varieties within the Rodopian group and the neighboring southwestern groups. The features which were taken into account in these two traditional dialect maps were the oppositions: palatal vs. non-palatal consonants and closed vs. open front vowels. These were reflected in our data as well.

6 Individual Pronunciation Distributions

This section shows and briefly discusses the distributions of three words, whose variants correlate well with the main dimensions of variation we found in the multi-dimensional scaling analysis of the aggregate data.

Figure 7 illustrates some of the variation on which the aggregate analysis is based. The top map shows examples of the distribution of бели /'bɛli/, ‘white(pl.)’, which indicates part of the ‘yat’ alternation. This word correlates most strongly with the second dimension of the MDS analysis ($r = 0.62$). In Standard Bulgarian the pronunciation is [bɛli]. The western dialects are quite homogenous with respect to this feature which shows various along the southern and eastern borders. Thus, [æ] appears for /ɛ/ in the Northeast with concurrent palatalization of the preceding consonant [bʲæli]. But note that the [æ] is independently realized, i.e. without the palatalization, in the South. Both these variants however are greatly outnumbered by the otherwise completely consistent of [ɛ] throughout the rest of Bulgaria.

The second, middle map in Figure 7 illustrates the greater variety of pronunciations found for жаби /'ʒabi/, ‘frogs’. This word, which correlates most strongly with the first dimension of the MDS analysis ($r = 0.53$), exemplifies the alternation [a-ɛ] after alveolar fricatives and affricates. The western dialects do not alternate as a rule, i.e. they keep the Standard pronunciation form with [a]. On the other hand, the eastern dialects show alternation, which varies between [ɛ] and [æ]. This alternation resembles the ‘yat’ alternation of /'bɛli/, but note that the distribution is not the same: the South and Southeast show [æ], again without preceding palatalization, just as in the case of /'bɛli/, but the Northeast and the rest of the eastern half of the country pronounces [ɛ] in this word.

The third and final map in Figure 7 illustrates some of the variation found in the realizations of the nasal sound ‘big novoska’. Note that in contrast to the two previous maps, here the variety applies in higher degree to the western dialects. The word къща /'kəʃta/, ‘house’, which is nearly the strongest correlate of the third MDS dimension ($r = 0.19$), corresponds with three pronunciations of the first vowel, which however is not the exhaustive list of the possible alternations. The majority pronunciation is [ə], which is standard and is found everywhere except in the central West and Southwest, where [a] is frequently found, and on the northeastern coast of the Black Sea and in south Rodopi, where [æ] is present.

къща /'kəʃta/, ‘house’, shown in the bottom map of Fig. 7, is also interesting because it is the single best diagnostic of dialect area in all of the 54

⁵We re-use the map numbering used in the atlas.

words examined. We determined this as follows: when we obtained 54 distance matrices based on each of the 54 words in the sample, it turns out the single word which correlates most highly with the matrix of aggregate distances the matrix generated from *къща* /'kəʃta/, ‘house’ ($r = 0.62$).

All the maps shown here accord with traditional dialect divisions, which are, of course, based on the same and similar phenomena. There may appear to be minor deviations from the traditional maps, however, which have several causes. For example, our sample did not include all the varieties (see the *жаби* ‘frogs’ map). Further, the maps illustrate only part of the sample, leaving further variation unmentioned (the plural ‘yat’ form only in the *бели* ‘white’ map).

7 The Rodopian and Eastern Balkan groups

Before seeking groups each of 490 sites was labeled with the name of the main dialect to which it is supposed to belong. The labels are meant to facilitate the systematic examination of the groups—nothing more. The main dialects are abbreviated in the labels, and we used the labels in the dendrograms presented in this section. The dialects are as follows:

Northeastern dialects: Moesian (M); Balkan (Ba); South Balkan (Pba)

Southeastern dialects: Thracian (Thr); West Rupsian (Zrup); Rodopian (Ro)

Northwestern dialects: West Moesian (ZM); Northwestern borders (SzP)

Southwestern dialects: Central Southwestern (CYuz); Southwestern borders (YuzP);

Standard (St)

We focus now in more detail on two interesting and distinct groups, namely the eastern Balkan group and the Rodopian groups. We will in particular examine them via the dendrograms resulting from clustering.

The eastern Balkan group around Varna and Shumen is a compact group that is distant from the surrounding dialects.⁶ This group seems to behave differently with respect to one very decisive phonetic feature, namely open /e/ vs. /æ/, which is the realization of ‘yat’ before syllables with a closed vowel, of schwa in a closed syllable, of “small er”, and of the big nosovka. This group is shown in Fig. 8. Note that the closest neighboring dialects are the so called ‘erkech’ dialects (Kazichino and Golitsa), and the Teteven dialects, which are subdialects of the central Balkan dialect. Recall that this connection is present in the area map (Fig. 5).

Traditionally, the southeastern group includes: eastern Rupsian dialects (which are presented as Rodopian and Thracian here), central Rupsian dialects (presented as Rodopian here), and western Rupsian dialects (presented as western Rupsian here as well). The maps show that eastern Rupsian and western Rupsian (with some small exceptions) are more closely unified than

⁶Note that it is marked as Balkan in the traditional map, but we view it as a group of Moesian dialects, because the Moesian and Balkan dialects merge in this area allowing us to reserve the term ‘Balkan’ for the central Balkan area around the Central Old mountains and the Sredna Gora mountain. We find this clearer, at least in drawing comparisons.



Figure 7: The variants of three fairly diagnostic words, /'beli/ 'white', /'kəfta/ 'house', and /'zabi/ 'frogs'. The borders shown are administrative, not linguistic, and have been added to aid in orientation. See text for discussion.

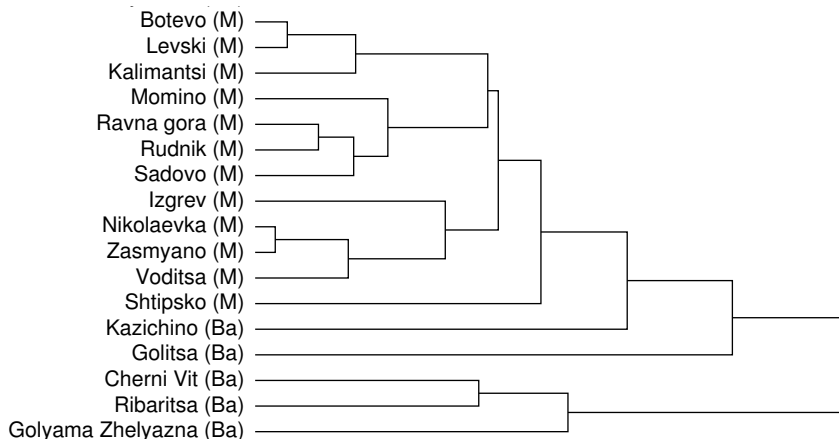


Figure 8: The Moesian dialects group very uniformly together. Recall that M stands for Moesian and Ba for Balkan.

central Rupsian (Rodopian). In this group, the differing features are more prominent than the unifying ones. The dendrograms show the distinct sub-dialect groups: dialects of Smolyan, of Zlatograd, of Velingrad, etc.

The first Rodopian cluster (from Ahryane to Tihomir in Fig. 9) is rather compact in the dendrogram. The main dialect is Smolyan. We can also distinguish some of the other neighboring sub-dialects, such as the ‘Shiroka lyka’ dialect (Shiroka lyka, Stoykite, etc.). Its closest non-Rodopian clusters are Balkan and Moesian.

The second cluster (see Fig. 10) presents the Chepinski Rodopian sub-dialect. It is closely related to west Rupsian dialects.

The third Rodopian cluster (see Fig. 11) is closer to the southwestern bordering dialects and Moesia.

The fourth Rodopian cluster (see Fig. 12) shows the Hvoyna Rodopian sub-dialect, which is interestingly separated from the other Rodopian sub-dialects present in the first dendrogram: Smolyan, Shiroka lyka, Chepintsi. It is closer to west Rupsian dialects and Balkan dialects.

The fifth Rodopian cluster (see Figure 13) shows the Zlatograd Rodopian sub-dialect and its relatedness to some of the dialects around Smolyan. It shows similarities to the Thracian dialects as well.

To sum up, these subclusters emphasize the integrity of smaller dialect areas even in those areas which show little overall cohesiveness. The traditional groups do not always cluster uniformly and exhaustively together. On the contrary, they occasionally merge, even while displaying many connections among sub-dialects.

8 The Standard

The Bulgarian standard language is regarded as close to dialects in the Northeast (central Balkan dialect), (Stoykov 2002, p. 108). At the same time, some sim-

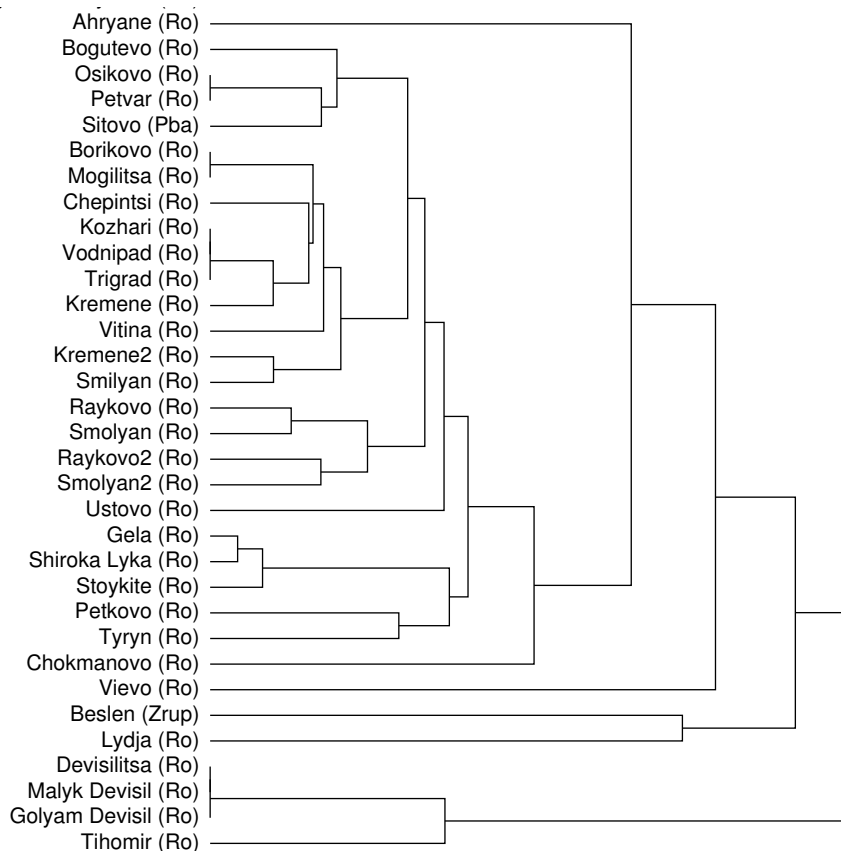


Figure 9: Smolyan Rodopian and related varieties.

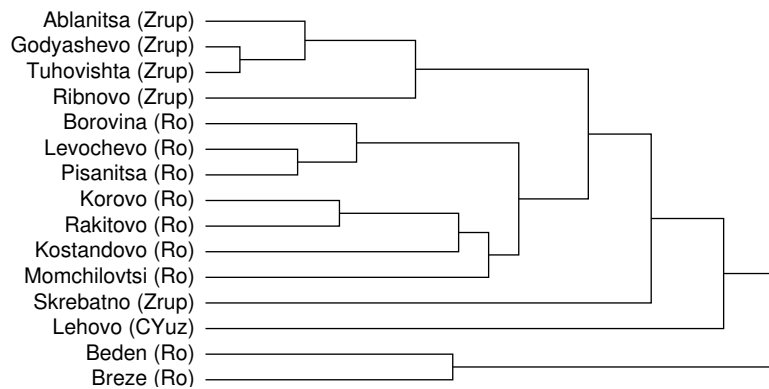


Figure 10: The Rodopian dialects are closest to the west Rupsian dialects.

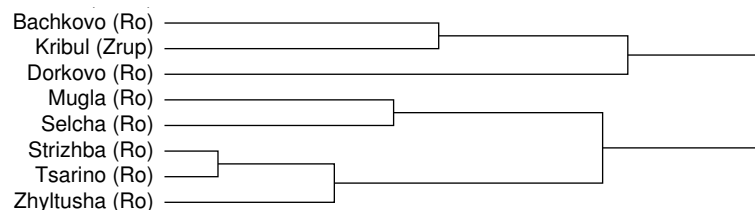


Figure 11: Rodopian dialects close to bordering southwestern dialects.

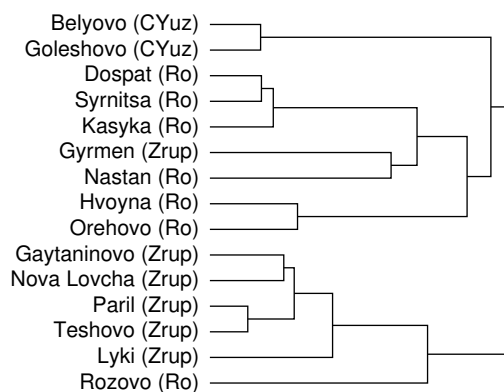


Figure 12: The Hvoyna Rodopian sub-dialect.

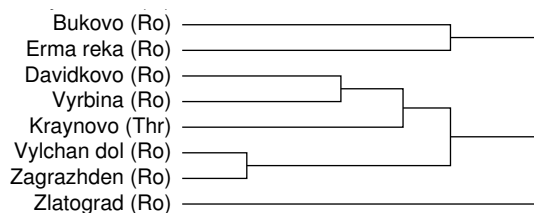


Figure 13: The Zlatograd Rodopian sub-dialect.

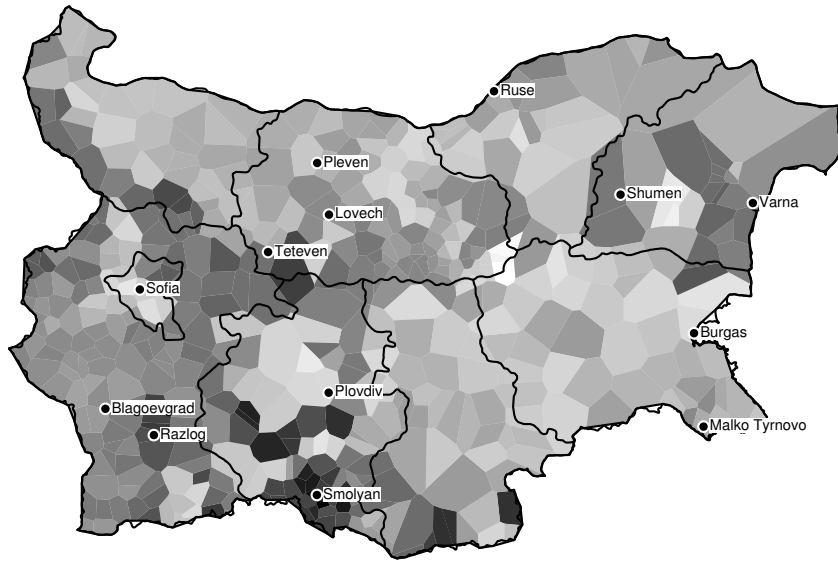


Figure 14: The lightest areas are most similar to Standard Bulgarian, while the darkest ones are least similar.

ilarity to the southeastern sites would not be surprising either, first, because it would confirm the unity of eastern dialects with respect to the important feature of ‘yat’ realizations, and second, because there are phonetic features that are typical for the Northeast, but not accepted in the standard language, including the reduction of open vowels and the existence of final palatal consonants.

We measured the distance from the standard to each of the 490 varieties in our sample using the same techniques described above. We illustrate the results of these measurements in Fig. 14, displaying the distances of the varieties to the standard.

Several comments are in order. The general picture suggests that the most similar dialects are the central, southeastern and northwestern ones. The western and Rodopian dialects are least similar, which is not surprising bearing in mind the source of the standard language. Note that the Rodopian area (Smolyan) as well the west Rupsian area (Razlog) are not homogeneously similar to the standard. At the same time, it is interesting to notice that the most similar and the least similar areas are often geographically close. For example, the Teteven region shows dissimilarity near the ‘yat’ border and similarity in the East. At the same time the Shumen region and the entire Northeast seem to be unlike the standard. Perhaps these effects are caused by the transitional dialect zones (Pleven, Teteven, Razlog). It is said that the Shumen dialect is very close to the one in Thessaloniki, Greece.

9 Discussion of the Larger Sample

For the sake of completeness, and in order to put our claim of consistency to the test, we briefly discuss the similarities and differences between results based on the 54-word set and those based on the 36-word set (discussed above). No new maps need to be presented, but we will wish to refer to the ones above. First, we note that the correlation between distances assigned on the basis of the 36-word set and those assigned on the basis of the 54-word set is very high indeed ($r = 0.97$). The high correlation indicates that the 36 common words are representative of the data in the atlases. For example, the line map for 54-word set (similar to Fig. 3), the MDS results (similar to Fig. 7), and the composite cluster maps (similar to Fig. 6) all highly resemble the results for the 36-word set.

Nonetheless, the more unstable clustering gives somewhat differing results, which may be taken into consideration as well. We shall examine these results briefly, even at the risk of overemphasizing less stable aspects of the analysis. The dendrogram for 54 words and 5 groups highlights the western, eastern, Rodopian and northeastern Balkan groups. The 36-word dendrogram seems to recognize more distinct areas in Bulgaria (Fig. 4). As a result, the classification map for 54 words (not shown) stresses the east-west distinction in a way that is closer to the traditional division. In the 54-word set some more dialect features are included (the ones not relevant throughout the four atlases) and these justify the east-west division more substantially. One such feature is, for example, the presence/omission of the fricative [x] in different positions in the word. Some of the west Moesian dialects are distinguished—in the area of Pleven and Lovech. This is again not very surprising as these dialects are at the border of the ‘yat’ division, and they exhibit similarities to western as well as eastern dialects. The other distinct area in 54-word set is the dialect of Pavlikjans, in the Plovdiv region. It contains a lot of archaic Rodopian features.

Furthermore, the clusters for Rodopi differ in number. For the 54-word set it shows only 3 compact groups of dialects: Smolyan, Zlatograd and the varieties closer to west Rupsian.

10 Conclusions and prospects

In this paper we applied dialectological techniques which had been successfully applied to Germanic and Romance language to the Slavic language, Bulgarian. The application involved including a novel set of sounds and a dialect area which is famous for its contact phenomena. Nonetheless, the techniques could be applied straightforwardly, indicating that they are more general than had been shown until now.

We analyzed the relations among Bulgarian dialects based on the pronunciation distances calculated between all pairs of 490 Bulgarian varieties, and including additionally the standard language. The data was selected and digitized from the four-volume set of Atlases of Bulgarian Dialects. The relations among Bulgarian dialects turned out to be quite complex. The comparison with

the earlier maps and their dialect divisions showed that the most significant border remains the ‘yat’ realization border. However, our research also confirms Balan’s claims (Teodorov-Balan 1904) about the need to introduce a third major dialect area, namely: Rodopi. With respect to the four-way distinction in the atlases, our results suggest that the western dialects are more cohesive than the eastern ones, and that within the western dialects, the North and South are additionally distinguished. The East shows weaker cohesion among dialects, and its northern and southern areas are more uniform. One explanation could be that more migrations have taken place in the East than in the West. At the same time, several special subclusters are also distinguished: the Rodopian region, the northeastern Balkan region and some interesting areas near the ‘yat’ border.

We also explored the relation of the dialects to the standard language. We found that the standard is most similar to south Balkan dialects from the North-east, which was expected. We also observed interestingly that most similar and least similar varieties need not be geographically near one another.

In our opinion, this work paints a faithful picture of Bulgarian dialects even though it is based on a limited number of word pronunciations. In addition, our more inclusive data set confirmed the results of the smaller one, even while hinting at potentially different dialect subgroups.

We see the future work in several directions. We should like to examine different dialect data, and in particular data collected from sites that were not selected for being purely Bulgarian. It would be important to identify the regular aspects of the distinctions at the base of the analysis here, i.e. the linguistic basis of the aggregate analysis, and, in fact, we have initiated that work in collaboration with a Ph.D. student. It would be interesting to include lexical variation (Nerbonne and Kleiweg, 2003) in a parallel analysis, and to examine the degree to which lexical differences correlate with differences in pronunciations. Finally, Bulgarian and the Balkan are most famous linguistically for the extensive language contact which has developed there, and it would be fascinating to modify and apply the quantitative techniques used here in order to explore and analyze language contact.

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